



# 2014 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only:  
Grant: 20140724

\$25,000

## Organization / Agency Information

<b>Organization/Agency Name:</b> <i>Calicinto Ranch, Inc.</i>		<i>10091</i>
<b>Physical Address:</b> 22850 Soboba Road	<b>City/State/Zip</b> San Jacinto, CA 92583	
<b>Mailing Address:</b> P.O. Box 1225	<b>City/State/Zip</b> San Jacinto, CA 92581	
<b>CEO or Director:</b> Sophia Pirelli		<b>Title:</b> CEO
<b>Phone:</b> 951.654.6838	<b>Fax:</b> 951.487.6775	<b>Email:</b> sophia@calicintoranch.org
<b>Contact Person:</b> Sophia Pirelli		<b>Title:</b> CEO
<b>Phone:</b> 951.654.6838	<b>Fax:</b> 951.487.6775	<b>Email:</b> sophia@calicintoranch.org
<b>Web Site Address:</b> www.calicintoranch.org		<b>Tax ID:</b> 42-1579061

## Program / Grant Information

**Interest Area:**  Health  Environment  Animal Protection  Education  Human Dignity

<b>Program / Project Name:</b> Boys and Girls of Prisoners – Achievers’ Program		
<b>Amount of Grant Requested:</b> \$25,000.00	<b>Total Organization Budget:</b> Income: \$660,000 Budget: \$655,000	<b>Percentage of Organization’s Total Budget used for Administration:</b> \$96,643/655,000 = 15%
<b>Purpose of Grant Request (one sentence):</b> To provide funding to implement and operate the inaugural Achievers’ Advanced Leadership Program for at-risk teen children of prisoners, which teaches character development and leadership skills specifically tailored for their special needs.		
<b>Gimbel Grants Received: List Year(s) and Award Amount(s)</b> N/A		

## Signatures

<b>Board President / Chair: (Print name and Title)</b> Mr. Henry Pirelli, Chairman of the Board	<b>Signature:</b> <i>Henry Pirelli</i>	<b>Date:</b> 8/29/14
<b>Executive Director/President: (Print name and Title)</b> Miss Sophia Pirelli, Executive Director/CEO	<b>Signature:</b> <i>Sophia Pirelli</i>	<b>Date:</b> 8/29/14

## 2014 S.L. Gimbel Foundation Fund APPLICATION Narrative Calicinto Ranch – Boys & Girls of Prisoners: *Acheivers Program*

### **I. Organization Background:**

**A) History/Longevity:** Calicinto Ranch, has a 19-year history of hosting and serving various community groups which include: local Public School children from Hemet, San Jacinto, Perris, Beaumont for field trips; special-needs children from VIP Tots, and Special Needs adults for day and retreat events; Riverside, San Bernardino, San Diego, and Los Angeles Law Enforcement and County-sponsored programs for at-risk youth; Southern California church-sponsored kids, youth, and family camps; and many other local business and organizational groups. Calicinto has developed strong relationships with Pathways in Education Charter School and Program and California Family Life Center Foster Agency to provide quality retreat facility programs.

**Mission/Purpose:** 13 years ago, Calicinto created and began a specialized program for children whose parents are incarcerated. The ranch has continued to serve as an amazing refuge offering hope, encouragement, compassion, love, and foundational learning for children whose parents are incarcerated — the most forgotten and at-risk children in our nation! There are over 70,000 Southern California children whose parents are in jail/prison. Barna Research states “7 out of 10 of these children will follow their parents into incarceration without intervention”. When a crime happens, there is always another victim involved who goes unnoticed by our society as a whole — the innocent children of prisoners whose lives have just been devastated, through no fault of their own! The prisoners’ children come to us full of embarrassment, shame, emotional trauma, fear, anger, bitterness and confusion. The majority of these children are not in the social services system. Calicinto Ranch’s Intervention Program, known as the Boys and Girls of Prisoners Families’ (BGPF) mission is to receive these children and give them a life-changing experience through camping and year-round follow-up, communication, and activities addressing their and their families’ unique and special need. To date, Calicinto Ranch has reached out and been a part of supporting over 6,500 of these children’s lives.

**B) Program Accomplishments (3 years):** Over the past three years, the program has built an ever-increasing core of volunteers and trained staff, and has welcomed a varied group of program partners. Calicinto has developed a strong partnership relationship with CHiPS for Kids (CHP statewide), CBS2/KCAL9 News, Red Robin Restaurants, Riverside Sheriff’s Department, as well as local police agencies. Through follow-up with caregivers and the children, the positive program’s strength and growth is demonstrated by the students staying in school and out of trouble, and older students now graduating high school, entering the work force, becoming ministry workers, involving themselves in law enforcement programs, college bound, family oriented, GROUNDED, young adults! Recognized by the Riverside Sheriff’s Department in 2009, winners of the Community Service Award, Calicinto Ranch has long been recognized for its specialized camp and program impacting Southern California communities – making a difference!

### **C) Current Key Programs and Activities/ Populations Served/Geographic**

**Locations/Relevant Statistics:** The current year-round Incarceration Prevention Program for prisoners’ children ages 7-11 (primary group) and 12-17 (leadership group) includes special holiday events for them and their families, letters of encouragement, including personalized birthday cards, follow-up phone calls, and most importantly, wholesome summer camping

experiences at the ranch! Camp attendance, accompanied by screened mentors, has impacted the children in profound ways as they participate in baby animal care and ranch activities. An integral part of the program – Law Enforcement personnel interact at camp with the children, helping to break down the walls of resistance to authority, and building much-needed character traits of respect and honor towards others who offer help, support, and encouragement. This program is available, at no cost to the prisoners' families, for prisoners' children (ages 7 - 17) from all over Southern California (70,000+ children), predominantly from the areas of Riverside and San Bernardino Counties, due to the organization location. Studies indicate that one in every 28 children in the U.S. has a parent behind bars (Pew Research, 2010). This cycle of crime affects all socio-economic and ethnic groups.

## **II. Project Information:**

**A) Statement of Need:** In addition to the difficult challenges faced in junior and senior high school, the children of prisoners come to us with great emotional trauma and confusion, loneliness, feelings of embarrassment, shame, fear/hatred of law enforcement. As stated and very significant, the majority of these children come to us not being a part of the Social Services System (not connected or receiving services available). There is a need to provide a more advanced support program for older children of prisoners that will offer specially designed training in character development, conflict resolution, personal life skills and resource availability for themselves and their caregivers. There are no other programs available for children of prisoners that offer this kind of help and support. This program will be a stepping stone, building their personal self-esteem (moving beyond the very negative and embarrassing stigma that comes with being a prisoner's child), helping them to feel valued, to realize that they are not alone, to gain proper understanding of and with authority/law-enforcement, helping them grasp a future for themselves which includes finishing school, activity involvement, helping others, discovering and setting college or vocational goals. Children of prisoners are five times more likely to be involved in violent crimes and gangs than their counterparts. Grant funds will provide much-needed support to jumpstart this inaugural project "Achievers Program", to meet this tremendous community need!

**B) Project Goal/Population Served (1, 2, 3):** Our goal for the inaugural year of the Achievers Program would be to enroll 30, hand-chosen 12- to 17-year-olds (Leadership Level Students-children of prisoners) into this new year-long advanced support program. Through their participation, these 30 teens shall become responsible, respectful, dependable, and confident human beings for themselves, their families, and their communities, nation, and world.

**Objectives and Methodology:** Our objective is to move the teens to a higher level of character development, and to build positive life skills, provide information on utilizing community resources, explore personal dreams, vision and goals for their future (education, vocation, family, and service to others) specifically tailored for children of prisoners. The program will offer 3 specialized leadership camps which include workshops with training in Character Counts and Second Step Conflict Resolution Programs, animal care, sports activities and skill development, fitness, craft activities, and group discussion sessions. Students will receive instruction on positive character traits that encourage good decision-making skills and developing respect for authority, self, and others. Law enforcement interaction will continue to be a key component of this program. The teens will be trained and encouraged to stay in school, do well, and build positive relationships that will assist in overcoming peer pressure. Additional focus will be placed on community service hours both at the ranch as well as give them opportunity to connect

them with other community organizations, for example, serving at a homeless center, packing meals for children around the world, community clean-up opportunities, etc. The youth will care for ranch animals such as sheep, goats, chickens, ducks, and horses and help with other ranch activities in order to build self-confidence and learn responsibility (note: from the 13 years' experience we have, the kids are starving to be a part of the ranch program and count it as a privilege, they love to feel valued, needed, and enjoy giving back!) The first component of the Achievers' project will be commitments from 30 leadership students, including their caregivers' commitment of support, for this yearlong program. The second, and primary component, will be participation in three 3-day camps for 30 students and 10 adult mentors, including workshops and special speakers. The third Achievers' required activity is to participate in speaking opportunities through BGPF program promotion events. The fourth Achievers' requirement will be for the students to present final reports on what impact the program had on them (speech, video, or written presentations). The project will operate January – December 2015.

**4. Community/Partners/Volunteers:** While there are other organizations serving at-risk youth in Southern California, this project specifically and uniquely serves children of prisoners, dealing with issues relevant to their unique life circumstances. The comfortable and homey ranch setting provides a relaxing atmosphere for the youth to share their feelings, as the emotional walls are broken down. Animal interaction is a special benefit to being at the ranch, an extremely therapeutic part of the program. Emphasis is placed on forgiveness and letting go of the anger that many of the children harbor toward authority figures, and even their parents. While it is a one of a kind place, still, BGPF has networked with community partners such as California Family Life Center, the Department of Social Services, the Los Angeles Sheriff's Department PRIDE Program and many Foster Care Agencies - all working together within our communities to serve at-risk youth.

The program for the prisoners' children depends heavily on volunteer support to maintain the year-round program. It would be expected that they will continue to assist with this additional facet of the program for the Achievers. Volunteers assist with food preparation, mentoring, ranch activities and animal care, ranch work projects, and office work. Our program community partners are local area law enforcement (Riverside Sheriff, CHP, Hemet and Beaumont Police, K-9 Units), committed church youth groups, businesses, service organizations, and individuals, including: the DeAnza District Women's Clubs, CR & R, FedEx, Red Robin Restaurants, SCE, Teen Challenge, Rotary, Lions, the Grange, Pathways in Education, and countless other groups!

**C. Project Outcomes & Evaluation:** The expected key outcomes for this project would be that the Achievers would become responsible, respectful, dependable, and confident human beings for themselves, their families, and their communities, nation, and world. The measurable outcome would be demonstrated through the students' completion of the program - attendance to all camps, speaking events, and community service opportunities. Participation in all activities as well as individual progress will be monitored through written reports and filed. Follow-up phone calls to caregivers will also be made to assess that the students are still in school and that they are still connected to community resources. A year-end evaluation assessing project results will be prepared.

**D. Use of S.L. Gimbel Fund:** The funds provided by the S.L. Gimbel Foundation Fund will help cover Achievers' program costs for 30 students and 10 adult mentors. Costs to include: transportation, food (3 camps), T shirts, program materials that include notebooks, curriculum, photos, and printing expenses, payroll for program manager and staff to oversee program, camp program staff, workshop trainers, camp utilities, animal and camp program expense, as detailed on following program budget sheet.

**III. Project Future:** The Achievers Program will be assimilated into the overall BGPF budget, dependent on faithful donors and volunteers who see the impact that the program has made on the students and who recognize this advanced leadership program as an integral part of the Incarceration Prevention Program for at-risk youth. Calicinto Ranch will continue to seek new funding sources and grants.

**IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications**

The Board of Directors are in full agreement with the Mission and Goals of the Boys and Girls of Prisoners Families. Representation includes: a local doctor, well-respected pastors, a retired police officer, and several business professionals, including those who handle the ranch's insurance, accounting, and legal matters - all fees donated! All founding board members continue to serve selflessly and faithfully. Many have served hands-on with the children and program as mentors. Board items are presented by members representative of the appropriate areas, ie. insurance, legal matters, etc. Members attending approve or reject items presented, motions moved by consensus of those present. Key staff members who will be responsible for the operation of this project have been with the organization since its inception, and have overseen all aspects of the outreach to these special at-risk children to date (13 yrs., over 6,500 children of prisoners). Additional part-time staff will be needed to fill in work assignment gaps for staff handling Achiever Program events, as listed in program budget sheet.

**2014 S.L. Gimbel Foundation Fund Application, page 3**  
**Calicinto Ranch's - ACHEIVERS PROJECT BUDGET (V.)**

Line Item Description	Line Item Explanation	Support From Calicinto Ranch	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Animal Supplies (horses, ducks, chickens, goats, sheep, dogs)	10% of ranch budget: feed, halters, safety helmets, brushes	\$ 533.80		\$ 3,516.20	\$ 4,050.00
Program Meals/Snacks	9 days (3 3-day camps) @ \$50.91/day @ 30 students, 10 adults (10K Stater Bros. Grant pending)		\$ 10,000.00	\$ 8,327.60	\$ 18,327.60
Program Staff	120 hrs @\$9/hr @ 4 staff (before, during, and post 3-day camp)			\$ 4,320.00	\$ 4,320.00
Housekeeping/Food Svcs Camp Staff	120 hrs @\$9/hr @ 2 staff (before, during, and post 3-day camps)			\$ 2,160.00	\$ 2,160.00
Project Administration	5% annual salary - project oversight (by current admin staff)	\$ 2,080.00			\$ 2,080.00
Program Manager	\$10/hr. 50% annual salary; home visits, telephone follow-up, counseling, caregiver support, resource advisement (Prison Fellowship Scholarship Funds 3K pending)	\$ 7,400.00	\$ 3,000.00	\$ 2,080.00	\$ 10,400.00
Project Supplies	program binders, workbooks, memory books, photo paper, copier paper, pens, pencils, scissors, markers, craft, copier service			\$ 2,993.20	\$ 2,993.20
Acheivers T/Shirts	\$6.20/ 45 & set up fee			\$ 379.00	\$ 379.00
Program Transportation	home visits with caregivers & students/transport students to camp. (throughout So. Cal.) \$56/mile @ 3571 miles	\$ 1,775.76		\$ 224.00	\$ 1,999.76
Utilities for training camp	5% of facilities budget	\$ 4,750.00			\$ 4,750.00
Program Speakers/Trainers	5 @ \$200/each			\$ 1,000.00	\$ 1,000.00
<b>TOTALS:</b>		\$ 16,539.56	\$ 13,000.00	\$ 25,000.00	\$ 52,459.56

**2014 S.L. Gimbel Foundation Fund Application  
Calicinto Ranch's - ACHEIVERS PROJECT**

**VI. Sources of Funding:**

<b>Secured/Awarded</b>	<b>Amount</b>
Ellis Family Charitable Foundation	\$ 60,000.00
Prison Fellowship - Matching Camp Funds	\$ 22,100.00
Misc. Retreat Group Contracts (PIE, RFKC, CFLC, etc.)	\$ 410,000.00
Fund Raising	\$ 60,000.00
God's Gift - Lovaas Family Foundation	\$ 50,000.00
<b>TOTAL:</b>	<b>\$ 602,100.00</b>

<b>Pending</b>	<b>Amount</b>	<b>Decision Date</b>
Government - Law Enforcement	\$ 16,000.00	Sept. 2014
Stater Bros. Grant	\$ 10,000.00	Oct. 2014
S.L. Gimbel Foundation Fund Grant/Community Foundation	\$ 25,000.00	Oct. 2014
Community Improvement Designation Grant	\$ 5,000.00	Nov. 2014
Prison Fellowship - Matching Camp Funds 2014 (30 teens)	\$ 3,000.00	Nov. 2014
<b>TOTAL:</b>	<b>\$ 59,000.00</b>	

**VII. Financial Analysis**

**Agency Name:** Calicinto Ranch, Inc.  
**Most Current Fiscal Year (Dates):** From Jan 2013 To: Dec 2013

This section presents an overview of an applicant organization’s financial health and will be reviewed along with the grant proposal. Provide all the information requested on your entire organization. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. Double Check your figures!

**Program to Total Expenses Ratio:** Percentage of expenses used to support programming versus how much is spent for general management and fundraising. A general rule is that at least 75 percent of total expenses should be used to support programs – the higher the percentage the better.

<b>Program Expenses 2012</b>	<b>/Total Operating Expenses</b>	<b>= Program Expense Ratio</b>
\$456,996	\$574,756	80 %
990: Part IX, Column B, Line 25	990: Part IX, Column A, Line 25	

<b>Administrative Expense (100%-Program Expense ratio) per 990 above (2012)</b>	<b>Percentage of Organization’s <u>Current</u> Total Budget used for Administration (from cover page) (2014)</b>	<b>Differential</b>
20 %	15%	5 %

If the differential is above (+) or below (-) 10%, provide an explanation:

**Note: Organization filed for extension for 2013, this gap reflects a 2 year difference, rather than progressive 1 year.**

**Quick Ratio:** Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

<b>Cash</b>	<b>+ Accounts Receivables</b>	<b>/Current Liabilities</b>	<b>= Quick Ratio</b>
\$ 11,000.00	\$ 21,000.00	\$15,000.00	2

**Excess or Deficit for the Year:**

<b>Excess or (Deficit) Most recent fiscal year end (2013)</b>	<b>Excess or (Deficit) Prior fiscal year end (2012)</b>
\$ (12,000.00)	\$ 419,000

**Notes: From 2010 through 2013 Founding Member loaned organization funds to “jump start” program growth. In 2012, member forgave loan of \$400,000.00.**

**Diversity of Funding Sources:** A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year. (2013)

<b>Funding Source</b>	<b>Amount</b>	<b>% of Total Revenue</b>	<b>Funding Source</b>	<b>Amount</b>	<b>% of Total Revenue</b>
Contributions	\$163,169	29%	Program Fees	\$ -0-	
Fundraising/Special Events	\$ 58,496	10%	Interest Income	\$ -0-	
Corp/Foundation Grants	\$157,666	28%	Earned Income	\$163,415	29%
Government Grants	\$ 16,000	3%	Other:	\$	



# **Calicinto Ranch, Inc.**

## **Board of Directors**

**\*Founding Members – 12 years, 501c3**

**\*\*5+ Year Members**

\***Hal Adams**, Business Services, Sun City  
(951) 679-2528.

\***Darrel Dixon**, Dixon Insurance, Downey  
(562) 869-5351

\***Hanns Manship**, Executive Vice President, Compassion Radio, Lake Forest - Retired 2014  
(949) 380.1404

\***Jeff McKinley**, Founder, President of San Diego Copy - Printing  
(858) 581-3534

\***Joseph E. Mudd** J.D., LL.M., Attorney - Irvine  
(949) 453-1012

\***Henry and Joanne Pirelli**, Founders, Henry: President and Chairman of the Board of Calicinto Ranch  
(951) 654-6838

\***Philip R. Smith**, CPA, Considine & Considine – San Diego  
(619) 231-1977

\***Sophia Pirelli**, Vice President of the Board of Calicinto Ranch – C.E.O./Director  
(951) 654-6838

\***Daniela Pirelli**, Ranch Program Facilitator  
(951) 654-6838

\***Carmela Heikkila**, Treasurer, Ranch Program Facilitator  
(951) 654-6838

\***Marcela Thompson**, Secretary, Ranch Program Facilitator  
(951) 654-6838

\*\***Melvin Kennedy**, Business Services/Retired Law Enforcement – Los Angeles County  
(562) 572-3808

\*\***Pastor Steve Jordan**, Senior Pastor, Cornerstone Worship Center – Downey  
(562) 818-1070

\*\***Bill Cramer**, President, Star Milling, Inc. – Perris  
(951) 314-1245

\*\***Jerry Damato**, Painting Contractor – Santa Ana  
(949) 355-4156

\*\***August Hunter**, Pastor/Prison Chaplain, Rock Church – San Diego  
(619) 847-3662

\*\***Dr. Weilee Eddie Yeh**, Family Practitioner - Hemet  
(951)658-3227

\*\***Kurt Johnston**, Junior High Pastor , Saddleback Church – Lake Forest  
(949) 609-8000

**Calicinto Ranch, Inc. - 2013 Actuals/2014 Current Year Budget**  
**2014 S.L. Gimbel Foundation Fund Application**

	<b>Actuals</b>	<b>Budget</b>	
	<b>Most Recently</b>	<b>Projections</b>	
	<b>Completed Year</b>	<b>Current Year</b>	
	<b>2013</b>	<b>2014</b>	<b>Variance</b>
<b>Revenue:</b>			
Individual Contributions	\$ 163,169.39	\$ 88,870.00	-45.54%
Corporate Contributions	\$ 26,916.00	\$ 23,500.00	-12.69%
Foundation Grants	\$ 130,750.00	\$ 132,000.00	0.96%
Government Contributions	\$ 16,000.00	\$ 16,000.00	0.00%
Other Earned Income	\$ 163,415.04	\$ 389,630.00	138.43%
Fund Raising/Special Events	\$ 58,496.00	\$ 10,000.00	-82.90%
<b>TOTAL REVENUES</b>	<b>\$ 558,746.43</b>	<b>\$ 660,000.00</b>	

**Expense:**

**Personnel**

Salaries - CEO	\$ 32,500.00	\$ 32,500.00	0.00%
Salaries - Assistant	\$ 31,200.00	\$ 31,200.00	0.00%
Salaries - All other	\$ 148,306.39	\$ 239,748.00	61.66%
Payroll Expenses	\$ 40,118.07	\$ 46,055.00	14.80%

<b>Total Personnel</b>	<b>\$ 252,124.46</b>	<b>\$ 349,503.00</b>	
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**General Program/Administrative**

Animal Maintenance Exp	\$ 40,523.28	\$ 28,759.00	-29.03%
Bank/Investment Fees	\$ 5,430.98	\$ 4,809.00	-11.45%
DSL Internet	\$ 2,808.00	\$ 988.00	-64.81%
Dues & Subscriptions	\$ 1,285.00	\$ 2,397.00	86.54%
Food & Food Prep	\$ 59,241.80	\$ 70,000.00	18.16%
Fundraising	\$ 25,182.93	\$ 14,542.00	-42.25%
Insurance Exp	\$ 13,959.46	\$ 12,987.00	-6.97%
Mileage/Auto	\$ 37,008.30	\$ 21,934.00	-40.73%
Office Supplies/Printing & Copying	\$ 17,183.97	\$ 13,323.00	-22.47%
Postage & Delivery	\$ 4,110.23	\$ 4,875.00	18.61%
Program Supplies	\$ 25,757.92	\$ 32,267.00	25.27%
Rent	\$ 26,000.00	\$ 21,000.00	-19.23%
Repairs and Maint	\$ 27,077.25	\$ 41,381.00	52.83%
Telephone Expenses - Land Lines	\$ 14,058.31	\$ 13,675.00	-2.73%
Utilities	\$ 19,019.21	\$ 22,560.00	18.62%

<b>Total General Program/Admin</b>	<b>\$ 318,646.64</b>	<b>\$ 305,497.00</b>	
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<b>Total Expenditures</b>	<b>\$ 570,771.10</b>	<b>\$ 655,000.00</b>	
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<b>Revenue Less Expense</b>	<b>\$ (12,024.67)</b>	<b>\$ 5,000.00</b>	
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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	700.	700.		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	32,500.	24,375.	4,875.	3,250.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	162,752.	122,064.	24,413.	16,275.
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	37,573.	28,180.	5,636.	3,757.
11	Fees for services (non-employees):				
a	Management				
b	Legal			85.	
c	Accounting	85.			
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	2,585.	11.	2,574.	
12	Advertising and promotion	33,410.	23,911.	9,499.	
13	Office expenses	1,066.		1,066.	
14	Information technology				
15	Royalties				
16	Occupancy	22,000.	22,000.		
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates	7,795.	7,795.		
22	Depreciation, depletion, and amortization	11,027.	11,027.		
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a	MEALS	60,457.	60,457.		
b	ANIMALS	49,669.	49,669.		
c	MAINTENANCE	48,592.	48,592.		
d	UTILITIES	40,385.	28,213.	12,172.	
e	All other expenses SEE SCH O	64,160.	30,002.	19,793.	14,365.
25	Total functional expenses. Add lines 1 through 24e	574,756.	456,996.	80,113.	37,647.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  If following SOP 98-2 (ASC 958-720)



The  
Community  
Foundation

Serving the Counties of Riverside and San Bernardino

*S. L. Gimbel Foundation Fund*

**BOARD OF DIRECTORS**

November 13, 2014

James Cuevas  
Chair of the Board

Mr. Walter J. Joseph  
Executive Director

Philip Savage IV  
Vice Chair of the Board

Children's Home of Poughkeepsie  
10 Children's Way  
Poughkeepsie, NY 12601

Pat Spafford, CPA  
Chief Financial Officer

Sean Varner  
Secretary of the Board

Dear Mr. Joseph:

Glenda Bayless

Congratulations! A grant has been approved for **Children's Home of Poughkeepsie** in the amount of **\$25,000** from the S.L. Gimbel Foundation. The **performance period for this grant is November 1, 2014 to October 31, 2015**. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

Dr. Paulette Brown-Hinds

Sergio Bohon

Rabbi Hillel Cohn

Andrea Dutton

Robert Fey

Paul Granillo

Stanley Grube

Kirk Harns

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Patrick O'Reilly

Rose Salgado

Beverly Stephenson

***Employment Skills Development: Establish a jobs skills training program for older youth preparing to become fully independent and successful citizens.***

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the enclosed copy and return the original copy to The Community Foundation within the next two weeks. Please retain a copy of the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The **Grant Evaluation is due by November 16, 2015** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period.

Grover Trask  
Immediate Past Board Chair

If you have any questions, please call me at 951-684-4192 ext. 114 or email me at [ccudiamat@thecommunityfoundation.net](mailto:ccudiamat@thecommunityfoundation.net).

Dr. Jonathan Lorenzo Yorba  
President and CEO

Sincerely,

Celia Cudiamat  
Executive Vice President of Programs

21109 Children's Home of Poughkeepsie

20140729

GIMB4



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations



10 Children's Way | Poughkeepsie, New York 12601 | tel (845) 452-1420 | fax (845) 452-1488

November 24, 2014

Ms. Celia Cudiamat  
Executive Vice President of Programs  
The Community Foundation  
3700 Sixth Street, Suite 200  
Riverside, CA 92501

Dear Ms. Cudiamat:

We are thrilled to be chosen for the S.L. Gimbel Foundation Fund grant to help us establish a comprehensive employment program for our older youth. The promise of \$25,000 from this fund will make this possible. We are already meeting to work out the next steps. Enclosed is the signed grant agreement.

Thank you and the foundation for choosing the Children's Home of Poughkeepsie. We hope to establish a program that will not only be successful for our youth but will be replicable. We are well aware that independent living and employment success for youth aging out of foster care is a national problem.

Wishing you a very Happy Thanksgiving.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "Walter J. Joseph", is written over the typed name.

Walter J. Joseph

Enclosure

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**2014 S.L. Gimbel Foundation Fund**

**Grant Agreement**

**Organization:** Children's Home of Poughkeepsie  
**Grant Amount:** \$ 25,000 **Grant Number:** 20140729  
**Grant Period:** November 1, 2014 to October 31, 2015 (Evaluations due November 16, 2015)  
**Purpose:** **Employment Skills Development: Establish a jobs skills training program for older youth preparing to become fully independent and successful citizens.**

**1. Use of Grant Funds**

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

**2. Payment of Grant Funds**

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

**3. Certification and Maintenance of Exempt Organization Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

**4. Final Report and Records**

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

**5. Grantee's Financial Responsibilities**

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

**6. Publicity**

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the "S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California" is suggested. When your donors are listed in printed materials, include the S.L.

Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).

**7. Indemnification**

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

**8. Termination**

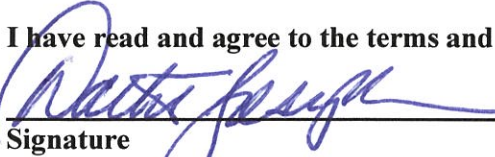
The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

**9. Limitation of Support**

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

\*\*\*\*\*

I have read and agree to the terms and conditions of the Grant Agreement.

  
\_\_\_\_\_  
Signature

Walter Joseph  
\_\_\_\_\_  
Printed Name

11/24/14  
\_\_\_\_\_  
Date

Executive Director  
\_\_\_\_\_  
Title

Organization: 21109 Children's Home of Poughkeepsie  
Grant Number: 20140729

cc  
11/24/14



The  
Community  
Foundation

Serving the Counties of Riverside and San Bernardino

*S. L. Gimbel Foundation Fund*

BOARD OF DIRECTORS December 2, 2014

James Cuevas  
*Chair of the Board*

Mr. Walter J. Joseph  
Executive Director

Philip Savage IV  
*Vice Chair of the Board*

Children's Home of Poughkeepsie  
10 Children's Way

Pat Spafford, CPA  
*Chief Financial Officer*

Poughkeepsie, NY 12601

Sean Varner  
*Secretary of the Board*

Dear Mr. Joseph:

Glenda Bayless

The Community Foundation is pleased to enclose a grant check for **\$25,000** from the S.

Dr. Paulette Brown-Hinds

L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which

Sergio Bohon

you have signed and returned. The completed Grant Evaluation form is due by

Rabbi Hillel Cohn

November 16, 2015 and will be available online on The Community Foundations website

Andrea Dutton

under Grants/Forms . Please note that any grant variances or extensions must be

Robert Fey

requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

Paul Granillo

We greatly appreciate any help you can give us in publicizing the grant. **Please use the**

Stanley Grube

**following credit in any grant announcements or materials funded by the grant: "The**

Kirk Harns

**Foundation."** You may send copies of articles printed in local papers, stories in your

Dr. Fred Jandt

agency newsletter, annual report, press releases, and other publications for our files.

Andrew Jaramillo

If you have any questions, please contact me at 951-684-4194.

Dr. Albert Karnig

Sincerely,

D. Matthew Pim

Patrick O'Reilly

Rose Salgado

Beverly Stephenson

Celia Cudiamat

Grover Trask  
*Immediate Past Board Chair*

Executive Vice President of Programs

Dr. Jonathan Lorenzo Yorba  
President and CEO

20140729

38377

GIMB4



Confirmed in Compliance  
with National Standards for  
U.S. Community Foundations

3700 Sixth Street, Suite 200 ~ Riverside, California 92501  
P: 951.241.7777 ~ F: 951.684.1911 ~ www.thecommunityfoundation.net



**The Community Foundation**

Strengthening Inland Southern California through Philanthropy  
3700 SIXTH STREET, SUITE 200  
RIVERSIDE, CA 92501  
951-241-7777 / FAX 951-684-1911

**CITIZENS BUSINESS BANK**

A Financial Services Company  
3695 Main Street, Riverside, CA 92501  
90-3414-1222

38377

Check Fraud  
Protection for Business

PAY \* Twenty-Five Thousand and no/100 \*

TO THE ORDER OF

DATE

11/13/2014

AMOUNT

\$\*\*\*\*25,000.00

Children's Home of Poughkeepsie  
10 Children's Way  
Poughkeepsie, NY 12601



*Celia Cudiamat*  
*Jonathan Lorenzo Flores*  
AUTHORIZED SIGNATURE

Security features. Details on back.

⑈038377⑈ ⑆122234449⑆ 244124437⑈

The Community Foundation

38377

21109 Children's Home of Poughkeepsie

11/13/2014 038377

20140729 11/10/2014 Employment Skills Development  
GIMB S.L. Gimbel Foundation Advised Fund

25,000.00  
25,000.00

CHECK TOTAL: \$\*\*\*\*25,000.00

The Community Foundation

38377

21109 Children's Home of Poughkeepsie

11/13/2014 038377

20140729 11/10/2014 Employment Skills Development  
GIMB S.L. Gimbel Foundation Advised Fund

25,000.00  
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CHECK TOTAL: \$\*\*\*\*25,000.00